

Audit Report | Jobs



Last Week -9

Total Unaudited	67
Total Unaudted 7 days ago	76
Variance	-9
Created in last 7 days	6
Audited in last 7 days	15

Statistics

Current Month	-9		Current Quarter	-12	
Last Month	-8		Last Quarter	+8	
Year To Date	+256		Since Audit Start	-32	

Spot Check

JOB NAME	STAGE	REFERRAL SOURCE	REFERRED BY	ADJUSTER	AGENT	IND ADJUSTER
5353 - Water Mitigation	Jobs scooped	Yellow Pages	Joe Bloggs	Peter Rabbit	Andrea Lee	John Snow
5354 - Fire Damage	Jobs scooped	Agent	Aria Snow	Willie Wonka	Ian Thorpe	Issac Newtown
5355 - Water Mitigation	Received	Employee	Dave Lee	Peter Rabbit	Jacob Allan	Ross Gallagher
5356 - Fire Damage	WIP	Employee	Kevin Spacey	Mickey Mouse	Jane Campbell	Issac Newtown
5357 - Fire Damage	Jobs scooped	Agent	Harley Davidson	Frank Enstein	Jacob Allan	Alexandra Longname

Audit Report | Activity by Employee



Last 7 Days (unique to office)

JOB NAME	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
Route Stops	12	8	9	11	10	8
CE Classes	0	1	0	0	0	0
Phone route stops	7	9	21	11	20	10
Presentations	2	0	1	1	0	0
Lunch & Learns	1	0	0	0	0	0

% of Repeat marketing within 30 Days (unique to contact)

	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
% of Repeat	10%	0%	50%	20%	10%	20%
Total Activity vs Repeat	30 3	42 0	30 15	10 2	20 2	5 1

Audit Report | Activity by Employee



Current Month (unique to office)

JOB NAME	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
Route Stops	12	8	9	11	10	8
CE Classes	0	1	0	0	0	0
Phone route stops	7	9	21	11	20	10
Presentations	2	0	1	1	0	0
Lunch & Learns	1	0	0	0	0	0

% of Repeat marketing within 30 Days (unique to contact)

	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
% of Repeat	10%	0%	50%	20%	10%	20%
Total Activity vs Repeat	30 3	42 0	30 15	10 2	20 2	5 1

Audit Report | Activity by Employee



Last Month (unique to office)

JOB NAME	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
Route Stops	12	8	9	11	10	8
CE Classes	0	1	0	0	0	0
Phone route stops	7	9	21	11	20	10
Presentations	2	0	1	1	0	0
Lunch & Learns	1	0	0	0	0	0

% of Repeat marketing within 30 Days (unique to contact)

	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
% of Repeat	10%	0%	50%	20%	10%	20%
Total Activity vs Repeat	30 3	42 0	30 15	10 2	20 2	5 1

Audit Report | Referral/Revenue by Employee



Referral Stats

	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
Last 7 Days	2	0	1	1	0	0
Current Month	4	8	1	4	3	6
Last Month	13	8	9	2	6	7
Current Quarter	39	49	11			
Last Quarter						
Year To Date						
Last Year						

Revenue Stats

	KATE JONES	JESSICA SMITH	ADAM SMITH	LORI MILLER	ANOTHER NAME	SOMEBODY SURNAME
Last 7 Days	\$2400	\$0	\$1000	\$1200	\$500	\$400
Current Month	\$4200	\$8680	\$1200	\$4100	\$1800	\$2000
Last Month	\$13250	\$8000	\$9400	\$2100	\$3000	\$5000
Current Quarter	\$39000	\$49000	\$11000			
Last Quarter						
Year To Date						
Last Year						